Fall 2025

Division of Academic Affairs

# OVERVIEW OF POST-TENURE REVIEW

PROCESS FOR FACULTY





### Agenda

- 1. Background
- 2. PTR Selection Process
- 3. PTR Review Process
- 4. PTR Submission Process
- 5. Resources









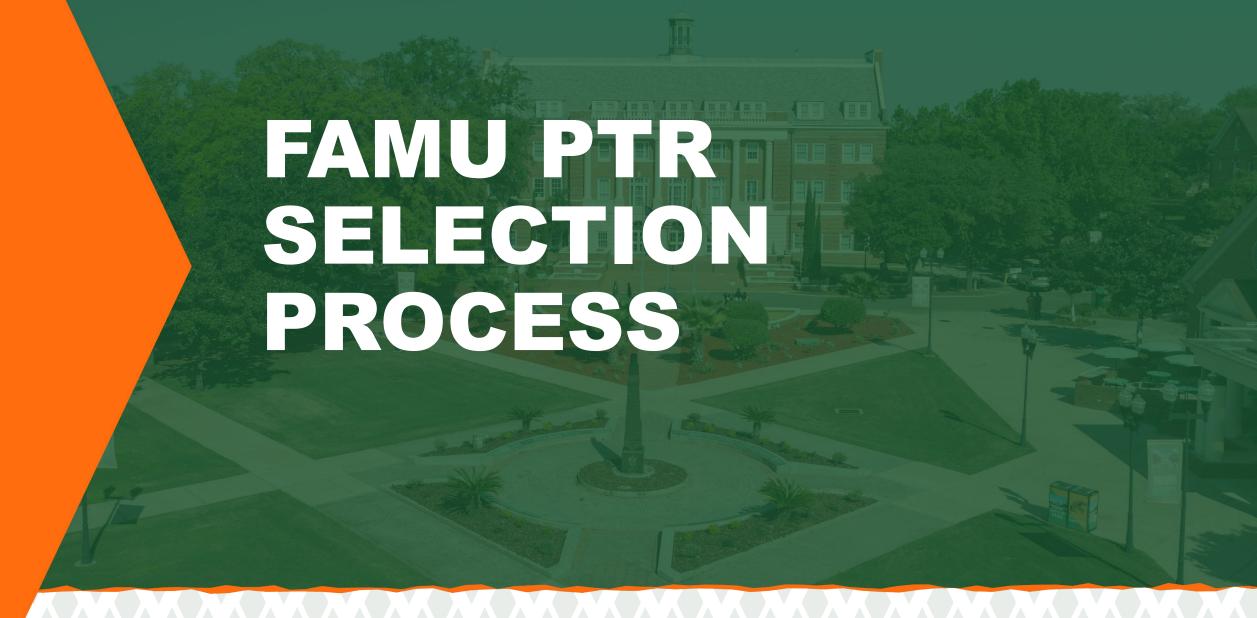


#### FLBOG Regulation 10.003

#### 10.003 Post-Tenure Faculty Review.

- (1) Each board of trustees shall adopt policies requiring each tenured state university faculty member to undergo a comprehensive post-tenure review to accomplish the following.
  - (a) Ensure high standards of quality and productivity among the tenured faculty in the State University System.
  - (b) Determine whether a faculty member is meeting the responsibilities and expectations associated with assigned duties in research, teaching, and service, including compliance with state laws, Board of Governors' regulations, and university regulations and policies.
  - (c) Recognize and honor exceptional achievement and provide an incentive for retention as appropriate.
  - (d) Refocus academic and professional efforts and take appropriate employment action when appropriate.







## STRIKE Groups

Each faculty member will be assigned to a **STRIKE** group. The 2019 PTR group has been assigned to the "S" group.

GROUP	<b>1</b> st	2 <sup>nd</sup>	3 <sup>rd</sup>	4 <sup>th</sup>
	Review	Review	Review	Review
S	2023-24	2028-29	2033-34	2038-39
Т	2024-25	2029-30	2034-35	2039-40
R	2025-26	2030-31	2035-36	2040-41
1	2026-27	2031-32	2036-37	2041-42
K	2027-28	2032-33	2037-38	2042-43
E*	N/A	N/A	N/A	N/A

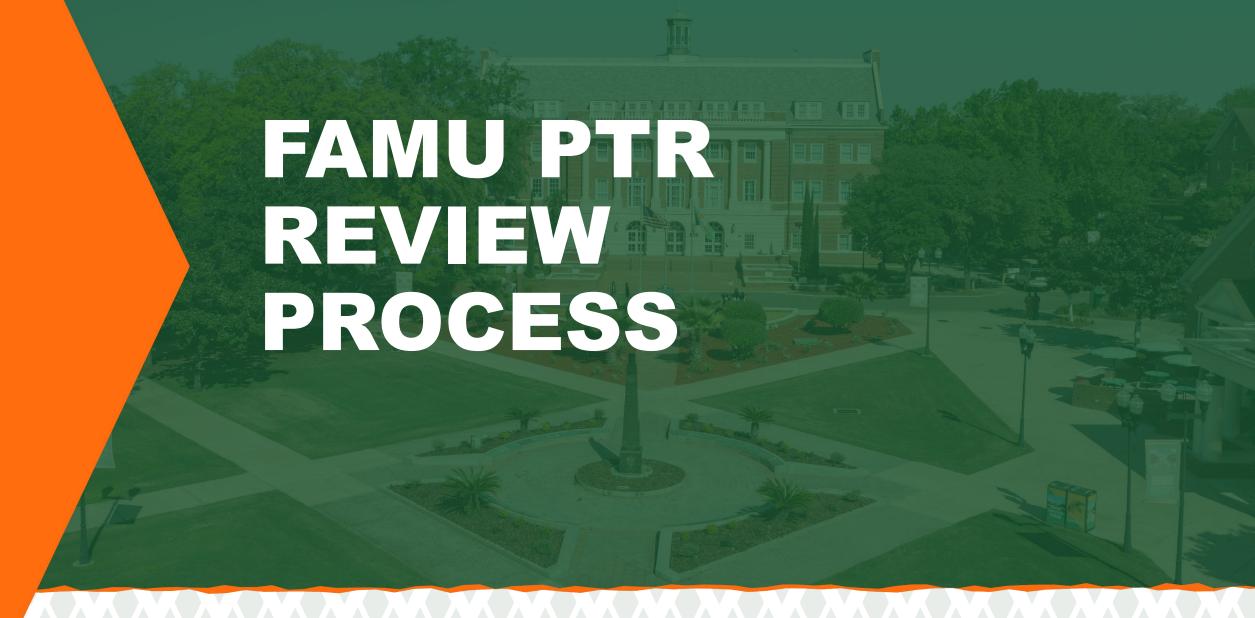
#### \* Exempt Group



#### Exemptions

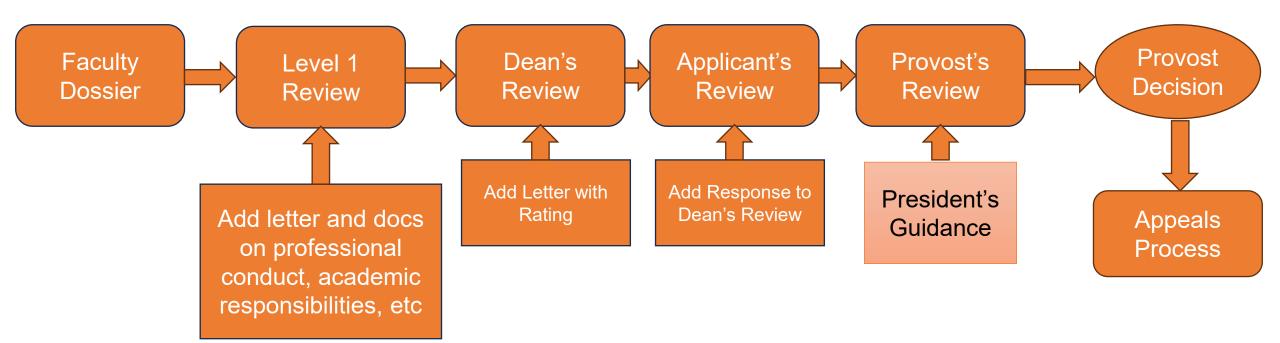
- Faculty Administrators
  - Department Chairs/Division Directors
  - Deans, Associate/Assistant Deans
  - Provost, Associate/Assistant Provosts
  - President, Vice-Presidents, Assoc VP, Assistant VP
- Faculty who are an approved university leave
- Former faculty administrators
  - Min of three semesters after return to faculty
- Hardship exemptions may be requested.
- Exemption request may be submitted by:
  - Faculty who have submitted a letter of resignation or retirement.
  - Faculty applying for promotion.







#### **FAMU Post-Tenure Review Process**





#### Overview - Review Process

The faculty member **completes a university-designated dossier** highlighting accomplishments and demonstrating performance relative to **assigned** duties during the five-year review period.





## **Faculty Dossier**

□ An updated and comprehensive Curriculum Vitae (CV) highlighting teaching, research, service, scholarship, creative works, extension, clinical and administrative assignments.
 □ A narrative of no more than 5 pages highlighting the contributions made during the five-year review period by the faculty member in each performance area appropriate to their assigned duties in teaching, research, service, scholarship, creative works, extension, clinical and administrative assignments. Faculty may include an explanation of any variation in their annual performance during the review period. Include a self—evaluation on your student evaluations including a response to student's comments.
 □ Any supporting documents during the 5-year review period including Assignment of Responsibilities (AORs) or equivalent, annual evaluations, and student teaching

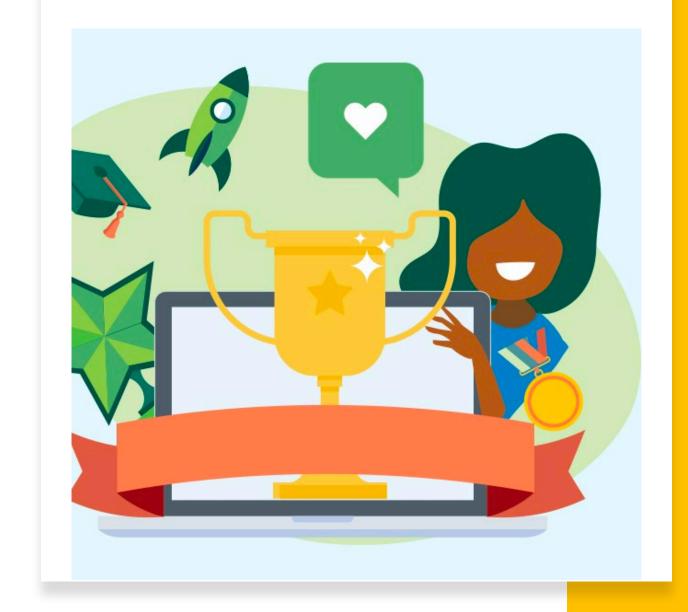
☐ Up-to 5 pages of **optional material** relevant to your review may be added.

FAMU FLORIDA AGRICULTURAL AND MECHANICAL UNIVERSITY

evaluations.

#### **Faculty Narrative**

 Use your narrative to describe the great things you have achieved or accomplished over the 5-year review period. Evaluated against PTR Review Criteria.



#### **Additional Material**

- The following additional material will be added to the dossier by the Provost's Office for university level documents **and** the Level 1 Reviewer for department, college, or school level documents:
  - 1. Substantiated student complaints,
  - 2. History of professional conduct and performance of academic responsibilities to the university and its students,
  - 3. Record of non-compliance with state-law, Board of Governor's regulations, and university regulations and policies,
  - 4. Record of unapproved absences from teaching assigned courses, and
  - 5. Other relevant measures of faculty conduct as appropriate.



#### Level 1 Review

- □ The Level 1 Reviewer who is the faculty member's immediate supervisor or designee (normally a department chair, division director, or associate dean) includes a letter to the dossier assessing the level of accomplishment and productivity of the faculty member **relative** to **assigned duties**.
- The Level 1 Reviewer completes a checklist which certifies that the dossier including additional material has been reviewed and the review did not consider or otherwise discriminate based on the faculty member's political or ideological viewpoints.

#### **Dean's Review**

- ☐ The dean **reviews and rates** the faculty member and includes a letter to the dossier assessing the level of accomplishment and productivity of the faculty member relative to assigned duties.
- ☐ The dean's performance rating uses the following scale:
  - □ Exceed Expectations
  - Meets Expectations
  - □ Does not meet Expectations
  - □ Unsatisfactory



#### **Post-Tenure Review Ratings**

- 1. **Exceeds expectations**: a clear and significant level of accomplishment beyond the average performance of faculty across the faculty member's discipline and unit.
- 2. **Meets expectations**: expected level of accomplishment compared to faculty across the faculty member's discipline and unit.
- 3. **Does not meet expectations**: performance falls below the normal range of annual variation in performance compared to faculty across the faculty member's discipline and unit but is capable of improvement.
- 4. **Unsatisfactory**: failure to meet expectations that reflect disregard or failure to follow previous advice or other efforts to provide correction or assistance, or performance involves incompetence or misconduct as defined in applicable university regulations and policies.



## Faculty Member's Response

□ After the dean's review, the faculty member has an opportunity to provide an optional response or rebuttal.





#### **Provost's Review**

- □ After the faculty member's response, the provost will review the dossier and may accept, reject, or modify the dean's recommendation.
- ☐ The provost, with the president's guidance and oversight, finalizes the dean's recommendation using the same scale:
  - □Exceeds, Meets, Does Not Meet, and Unsatisfactory.



#### **Outcomes**

- □ Faculty who receive an overall rating of Exceeds Expectations or Meets Expectations are eligible for recognition and/or compensation.
- ☐ Faculty who receives an overall rating of "Does not meet" must complete a Performance Improvement Plan.
- ☐ Faculty who receive an overall rating of "Unsatisfactory" will receive a notice of termination.



## **Appeals**

□ An Appeals process appropriate to the faculty member's union status is used.





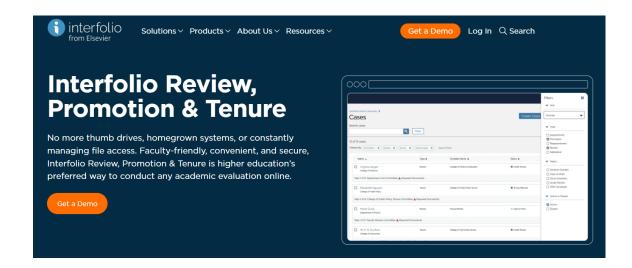




## **PLATFORM**

The review will be conducted using the online **Interfolio Review Promotion & Tenure (RPT)** platform.







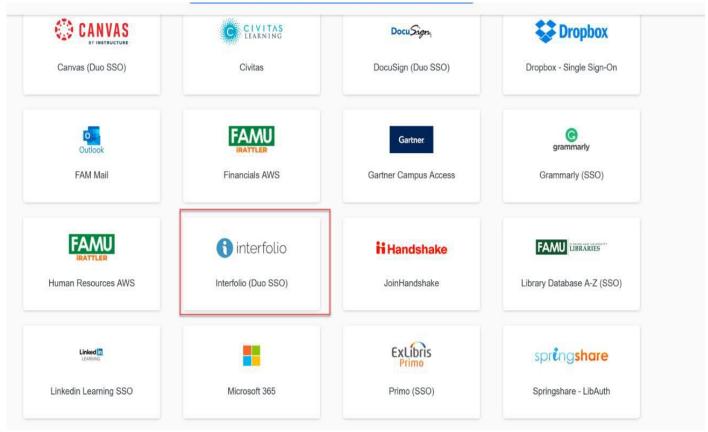
## Log into iRattler

http: <u>www.famu.edu</u> → Menu → iRattler





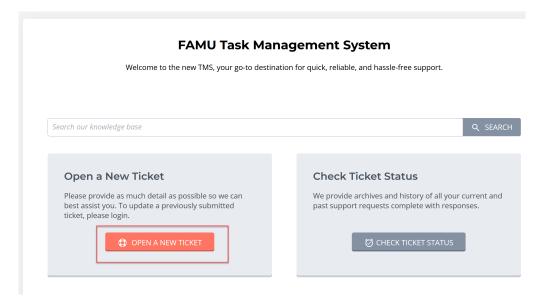
# After authentication Select Interfolio Tile





# What if you don't see an Interfolio Tile

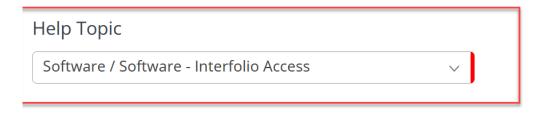
Log into FAMU's Task Management System (TMS) at <a href="https://helpdesk.famu.edu">helpdesk.famu.edu</a> and open a new ticket





# What if you don't see an Interfolio Tile

Complete the form selecting "Software/Software – Interfolio Access" as the Help Topic



In the comment, indicate that you need access to the Interfolio platform including an Interfolio user account and FAMU SSO access to the application.

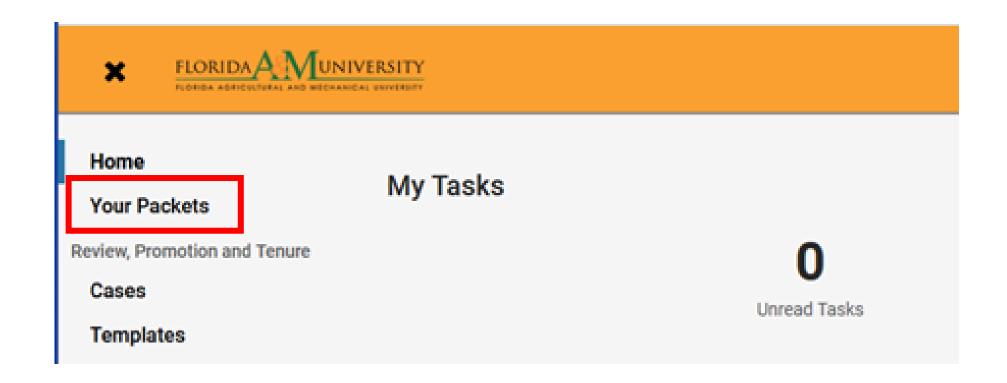
## Using Interfolio

After logging into Interfolio, go to your Home page

FLORIDA A OFICULTURAL AND MECHANICAL U	The state of the s				
Home Your Packets Review, Promotion and Tenure Cases Templates	My Tasks  O  Unread Tasks				
Administration Reports Users & Groups	Title				

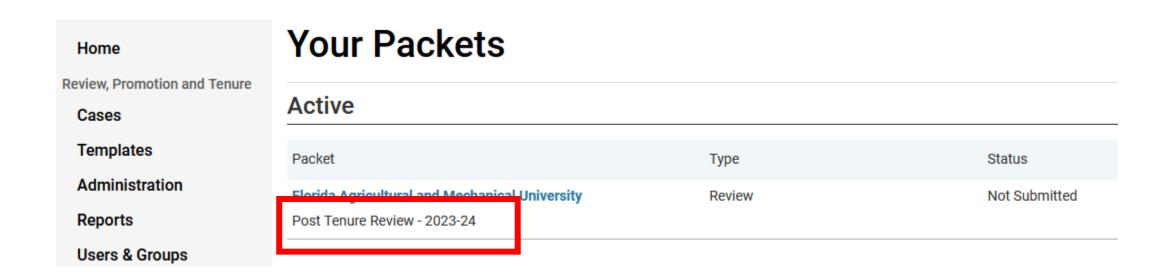


## Next, Select Your Packets





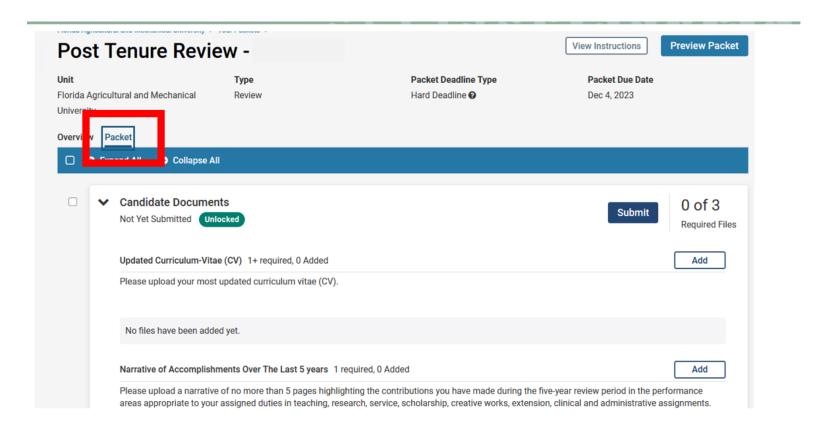
## Select your PTR packet\*



\*If you do not see a PTR packet, email academic.affairs@famu.edu

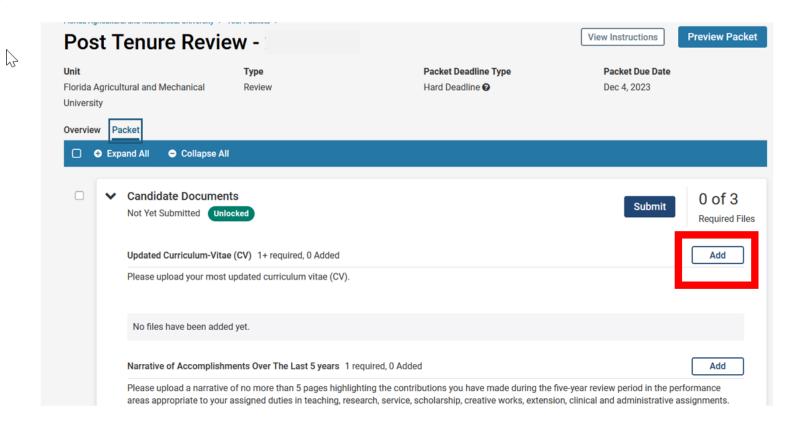


# Select Packet to Begin Uploading Documents



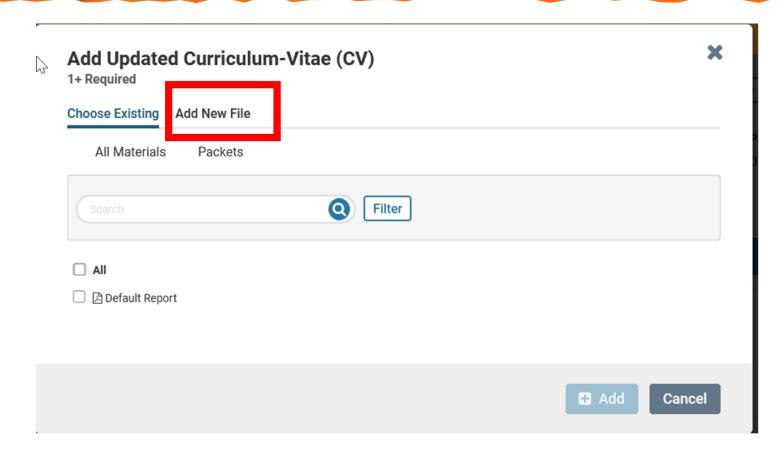


## Let's Upload the CV Select Add



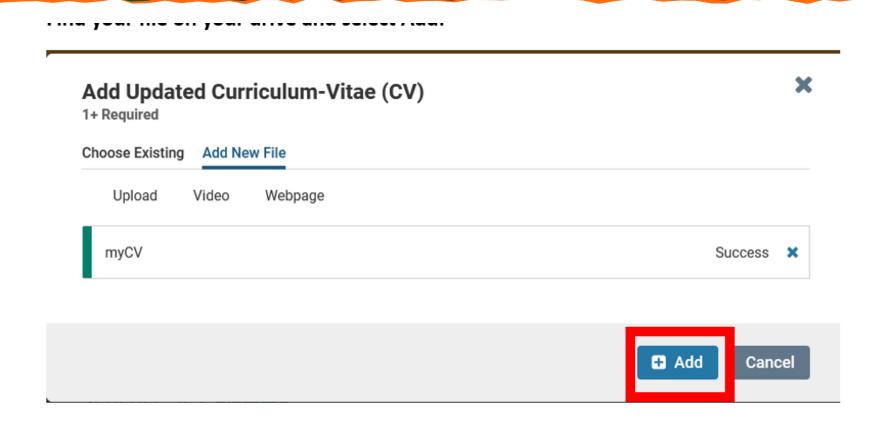


#### Select Add New File





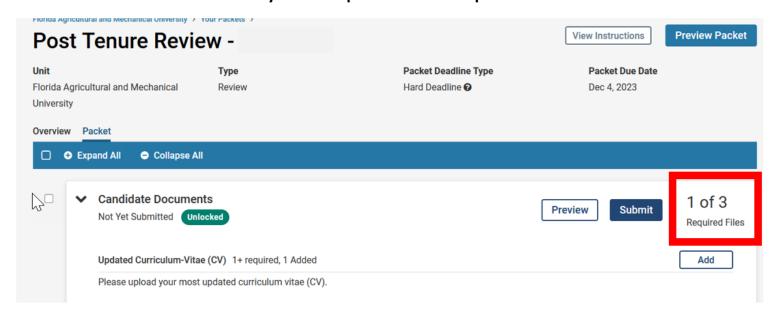
## Find your CV and select Add





# Notice that Interfolio records you have uploaded 1 of 3 files

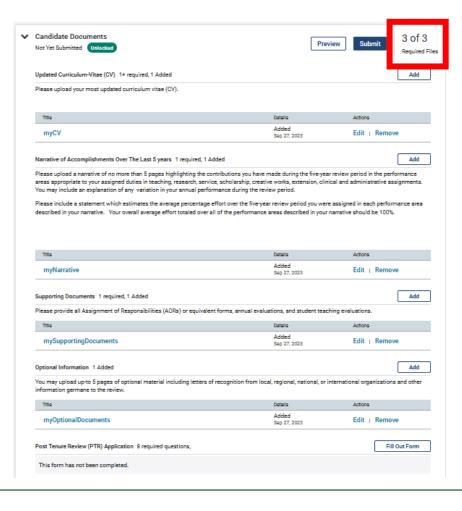
Notice that Interfolio now records you have uploaded 1 of 3 required files.



Repeat these steps for the remaining files

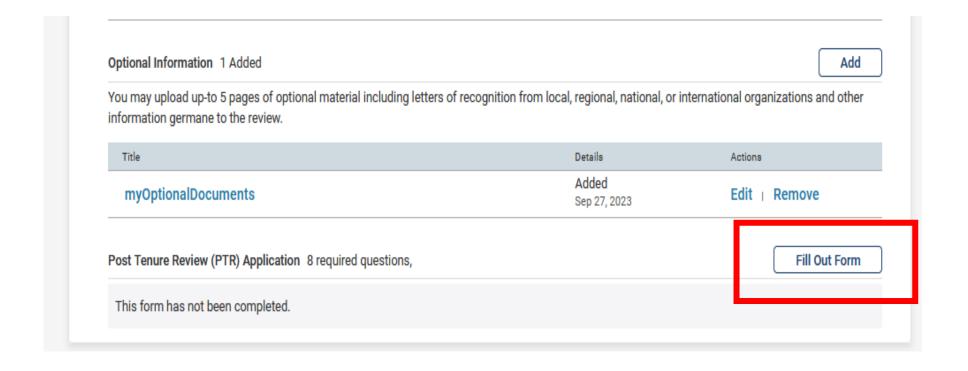


## After uploading all files you should see 3 of 3 Required Files



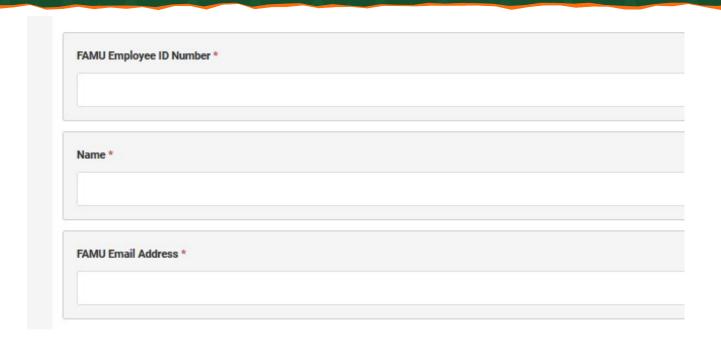


## Next, Complete the PTR Form located at the bottom of the packet





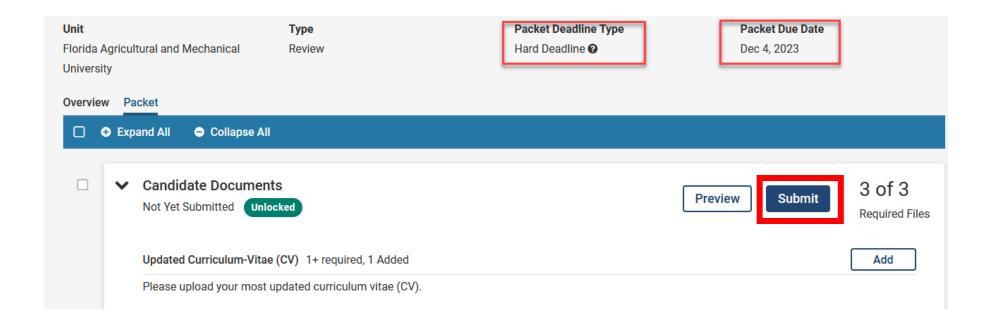
### PTR Application Form



Save the form. You are now ready to submit



## Submitting the Form





## Verifying the Form

#### Return to your packets to verify the form

Your Packets							
Active							
Packet	Туре	Status	Due Date				
Florida Agricultural and Mechanical University Post Tenure Review - 2023-24	Review	Last Submitted on Sep 27, 2023	Case due Dec 4, 2023				

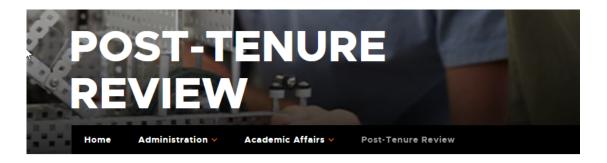






## Post-Tenure Review Webpage

https://www.famu.edu/administration/academic-affairs/post-tenure-review.php



We are dedicated to promoting and maintaining faculty excellence in academia.

#### What is Post-Tenure Review?

A Post-tenure Review (PTR) is a process for conducting periodic evaluation of faculty performance, It is designed to:



### Post-Tenure Review Webpage

#### https://www.famu.edu/administration/academic-affairs/post-tenure-review.php

#### Resources

Here are some helpful resources to help you navigate the PTR process.

#### For Faculty

- FAMU Faculty Post-Tenure Review (PTR) Quick Start Guide
- FAMU Post-Tenure Calendar of Events
- FAMU Interfolio RPT SSO Website
- Faculty PTR Dossier Requirements
- Faculty PTR Review Process
- Uploading Faculty Response Using Interfolio

#### For Chairs, Directors Deans

- Post-Tenure Review Guide for Chairs and Directors
- Post-Tenure Review Guide for Deans



#### **Post-Tenure Review Videos**

https://www.famu.edu/administration/academic-affairs/post-tenure-review.php







Fall 2025

**Division of Academic Affairs** 

## AI GENERATED PODCAST OVERVIEW OF POST-TENURE REVIEW FOR FACULTY







