

Making a Gift of Stock in a Publicly Traded Company to the Florida A&M University Foundation

Making a DTC Stock Transfer

The donation of publicly-traded stock can be accomplished conveniently and quickly through your stock broker's Depository Trust Company (DTC) electronic transfer system.

Instructions for DTC stock transfer

1. Contact your broker and determine which stocks and how many shares you will donate to the FAMU Foundation as a tax-deductible contribution.

2. DTC routing instructions

DTC Participant ID: 2803 U.S. Bank N.A.
Institutional Number: 26645
FFF: CID5003236-000

Please include delivering firm's name, address and account numbers.

3. Have your broker contact US Bank (FAMU Foundation Custodian) Uliana Simkin at (503) 464-4870 with any questions.
4. Please provide the FAMU Foundation with your stock transfer information that includes the following:

Your name
Name of the stock being transferred
Number of shares being transferred
Date of the transfer
Transferring Broker Name
Brokerage Firm Name
Telephone Number and Address
You will be credited with the amount of stock value at the time of transfer.

Thank you very much for your contribution to the FAMU Foundation!